



GERMANY

A8 Motorway Munich-Augsburg



Source: BVU & SDG



PROJECT DEVELOPMENT



OPERATIONS

CLIENT

Federal Government represented by the State Government of Bavaria represented by the Motorway Authority of Bavaria

CONCESSION COMPANY

autobahnplus A8 GmbH

FINANCING

Equity and sub-debt
Senior facility

SCHEDULE

Concession agreement: Signed in May 2007

Financial Closing: May 2007

Construction Period: May 2007 to December 2010

Start of Operation: May 2007

Concession Period: 30 years

PROJECT DESCRIPTION

Design, build, finance and operate a 52 km motorway which is the first A-Model project in Germany

Widening of a 35 km stretch of the existing motorway A8 between the cities of Munich and Augsburg from 2 x 2 to 2 x 3 lanes with an emergency lane to ease the traffic flow on this chronically congested motorway

Total project cost: €340 m

ROLE OF EGIS PROJECTS/EGIS ROAD OPERATION

Project sponsor and shareholder of the Concession Company

Main shareholder of the special purpose operation and maintenance company autobahnplus Services GmbH and technical assistance provider

